



ENDOWMENT REPORT 2022

DEAR BETA SIGMA PHI SORORITY (OTTAWA),

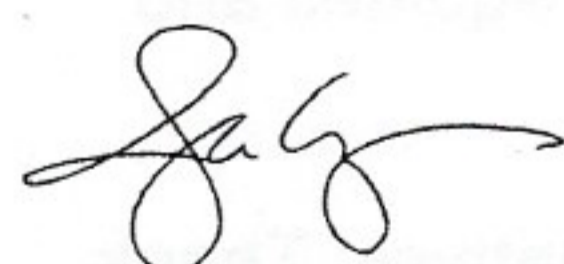
Endowed funds provide sustained impact while alleviating the financial barriers that can hinder academic success. Donors like you ensure students can focus more on driving purpose through higher education by unlocking new discoveries, engaging in meaningful learning opportunities and forging personal connections.

Although this past year has been unprecedented, your investment in students continues to show positive growth. Over the past five years, Carleton's general endowment—valued at \$323 million as of April 30, 2022—has maintained an average rate of return of 6.36%.

In 2021, endowment funds provided over \$7 million towards scholarships and bursaries, reinforcing the lasting support your generosity will create for future generations. This inspires positive change by equipping our next generation of leaders with the resources they need to do good on campus, in our communities, and around the globe.

As we look ahead to a new academic year, we are grateful for partners like you who empower the people and ideas that will lead to a healthier and stronger future.

Sincerely,



Jennifer Conley, MPNL & CFRE & MFA-P™
Chief Advancement Officer
President, Carleton University Foundation (U.S.)